

Will & Powers of Attorney organised? Well done!

(if not ring Allied Professional Will Writers Ltd on 0845 166 8873)

***Will they stay safe, up to date and be found at the right time?
With our Peace of Mind Service they can be!***

Otherwise, there is a high risk your thoughtfulness will FAIL to be effective.

Why pay a bank £35 a year just for storage?

YOUR Choice:

Either Low Risk if you JOIN	Or High Risk if you DON'T JOIN
Join <i>PMS</i> and keep everything secure, read the annual Newsletter and check list, use the advice line to keep up to date	Potentially waste the money spent so far with lost, damaged or, in time, outdated documents.
Sign: X	Or Sign: X

Peace of Mind Service (PMS) benefits:

Our **Standard Service** includes:

- FREE copies of your documents to keep at home
- Your **documents checked** to ensure they have been signed properly (or they won't work!)
- Your Will, EPA/ LPA, Medical Directive, Memorandum, Letter to Beneficiaries and (registered) Property Deeds held in our secure, fireproofed store, **safe** from malicious or accidental damage or destruction.
- **Emergency numbers card** included – keep it in your wallet showing where your documents are stored, and on the reverse you can put your emergency contacts.
- **Annual reminder** to briefly review your Legal Planning, to keep it up to date and relevant.
- **Annual checklist** of personal events that might require updates.
- **Annual newsletter** identifying Legal and Tax issues that may affect you and yours
- **Certificates of Storage** so Executors know where documents are kept and when and how they can retrieve them. Around 37% of Wills are never proved because Executors cannot find them (sometimes they are "disappeared" by partners of relatives who do not benefit!)
- **Discounts** when you need to re-write or amend your Will or other documents.
- **Free** basic Probate Advice for you or you executors.
- The **biggest benefit of all**- our **Helpline**. Query? Don't worry – just call us!
- **Transferable Nil Rate Band** IHT 216 information pack (couples) – save £ thousands. **The new rules on Inheritance Tax are actually a STEALTH TAX** – unless you plan ahead.

Our **Gold Service** adds:

- **Free amendments** whether due to personal, legal or tax changes. This does not include upgrades to (for example) Tax Planning Wills from ordinary ones, which would just be discounted. Gold Service is only available for documents subscribing Will Writers wrote.

Or, a one off payment secures storage for your lifetime (but nothing else)

On death If you are aware of anyone who could do with help in sorting out an matters **after a death**, we offer an economical and personal alternative to expensive banks and solicitors through the SWW Trust Corporation (www.SWWtrust.co.uk). They are probate professionals, using the latest technology and methods to improve service and reduce costs – sometimes by **over half**. Ring 0845 166 8871.

To join PMS RING US 0845 129 8859

or complete the direct debit overleaf and return it to
Will Custodian Ltd (Staff) FREEPOST SEA7243 Pevensey BN24 5BR

***You have gone to some trouble getting your Legal Planning organised
- let us help you to keep it that way and know you have done the right thing?***

(Full cost details over page in the box - fees are subject to sight of documents but rarely vary.)

We work with English and Welsh Law ONLY.

Will Custodian Ltd, 2 Hankham Street, Hankham, Pevensey, East Sussex BN24 5BG **0845 129 8859**
Registered in England number: 5237701 **Local contact number: 01323 741202**

Peace of Mind subscriptions (monthly - 5% discount for annual in advance)

COUPLES

- Will Storage only £1.25 Extra docs 10p pm each
OR our recommended level of service:
 Standard £2.95 Complex Wills £3.95
 Extra docs 10p pm each
OR
 Gold Service £4.95 Complex Wills £7.95
 Extra docs £1 pm each (these can be on Standard)
OR
 One off payment Storage ONLY:
 Lifetime Storage £150

SINGLE PEOPLE

- Will Storage only £1 Extra docs 10p pm each
OR our recommended level of service:
 Standard £1.95 Complex Will £2.95
 Extra docs 10p pm each
OR
 Gold Service £3.95 Complex Will £5.95
 Extra docs £1 pm each (these can be on Standard)
OR
 One off payment Storage ONLY:
 Lifetime Storage £125

Will Custodian Ltd

Instruction to your Bank or
 Building Society to pay by Direct
 Debit



Please fill in the whole form using a ball point pen and send to:

**Will Custodian Ltd FREEPOST SEA7243
 Pevensey BN24 5BG**

Name and full postal address of your Bank or Building Society:

To: The Manager Bank/Building Society

Address

Postcode

Name(s) of Account Holder(s)

Bank/Building Society account number

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Branch Sort Code

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Service User Number

6	0	1	2	2	1
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Reference

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FOR WILL CUSTODIAN LTD OFFICIAL USE ONLY
**This is not part of the instruction to your Bank or Building Society.
 All subscriptions are subject to our Terms and
 Conditions available on request on at
www.WillCustodian.co.uk**

Instruction to your Bank or Building Society

Please pay Will Custodian Ltd Direct Debits from the account detailed in this Instruction subject to the safeguards assured by the Direct Debit Guarantee. I understand that this Instruction may remain with Will Custodian Ltd and, if so, details will be passed electronically to my Bank/Building Society.

Signature(s)

Date



This Guarantee should be detached and retained by the Payer.

The Direct Debit Guarantee



- This Guarantee is offered by all Banks and Building Societies that take part in the Direct Debit Scheme. The efficiency and security of the Scheme is monitored and protected by your own Bank or Building Society.
- If the amounts to be paid or the payment dates change Will Custodian Ltd will notify you more than 30 working days in advance of your account being debited or as otherwise agreed. Normally almost a year in advance as reviews take place from 1st April each year for implementation on the first payment on or after 1st April the next year
- If an error is made by Will Custodian Ltd or your Bank or Building Society you are guaranteed a full and immediate refund from your branch of the amount paid.

You can cancel a Direct Debit at any time by writing to your Bank or Building Society. Please also send a copy of your letter to us.